Date received Sec. of the Senate

SENATE

17 MAY 17 AM 11: 09

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the **Office of Public Records** in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Andrew LaCasse

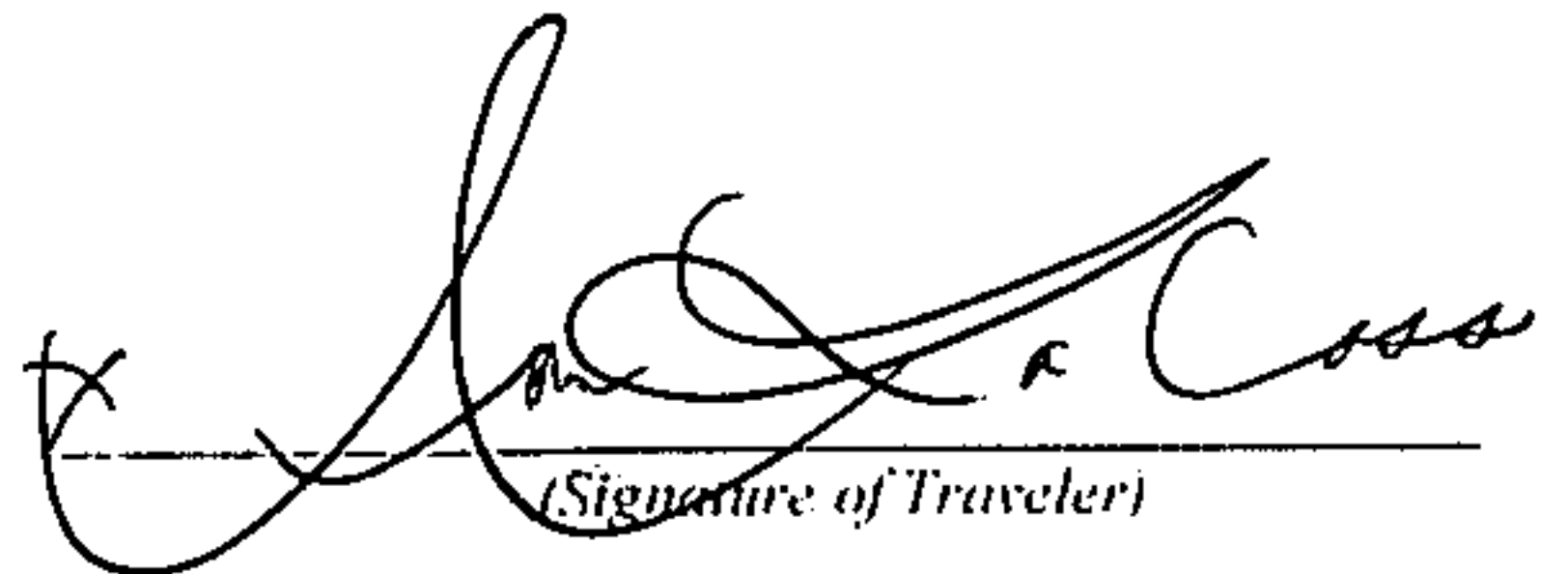Employing Office/Committee: HELP

Private Sponsor(s) (List all): PNPI

Travel Date(s): April 19-20, 2017

Description/Title of Attached Forms: Amended RE-2 Form; Itinerary (final version)

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission must be amended with the Office of Public Records in SH-232.
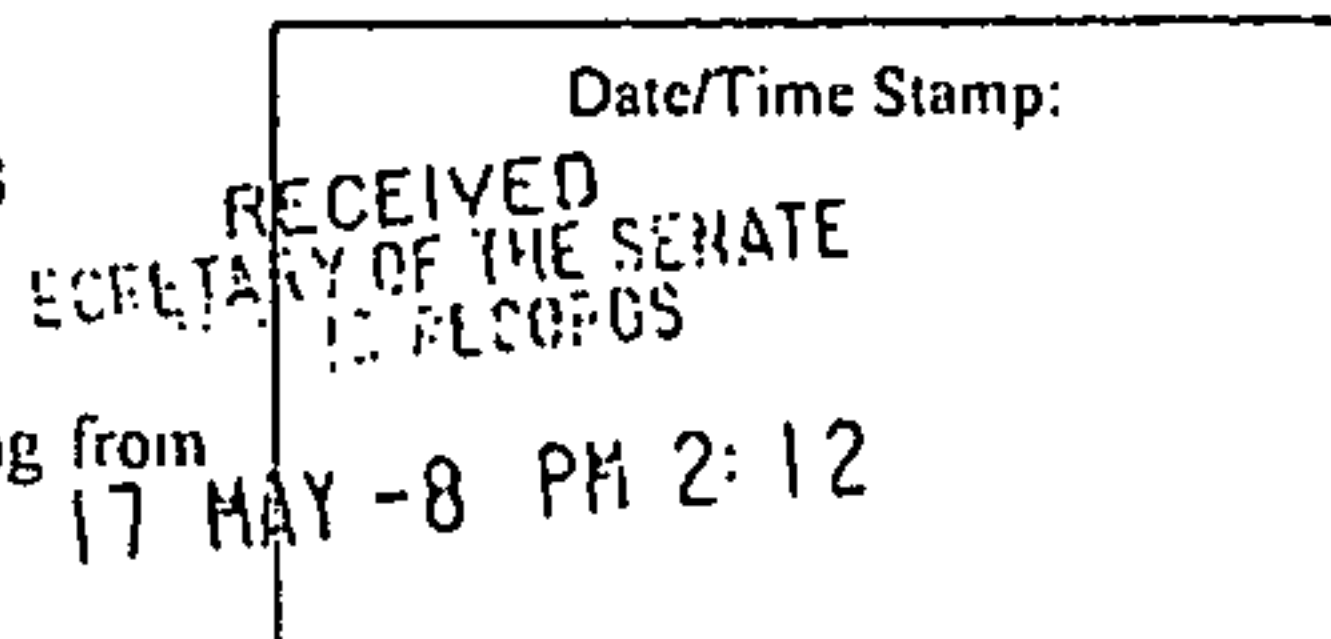
X 03/17/17
_____
(Date)

X _____
(Signature of Traveler)

(Revised 1/3/2011)

Employee Post-Travel Disclosure of Travel Expenses

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Postsecondary National Policy Institute (PNPI)

Travel date(s): April 19-20, 2017

Name of accompanying family member (if any): N/A
Relationship to Traveler: ☐ Spouse   ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$50.88	$94	$79	N/A

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount	N/A	N/A	N/A	N/A

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Attended a seminar on federal postsecondary data. See attached agenda for additional information.

05/02/17
(Date)

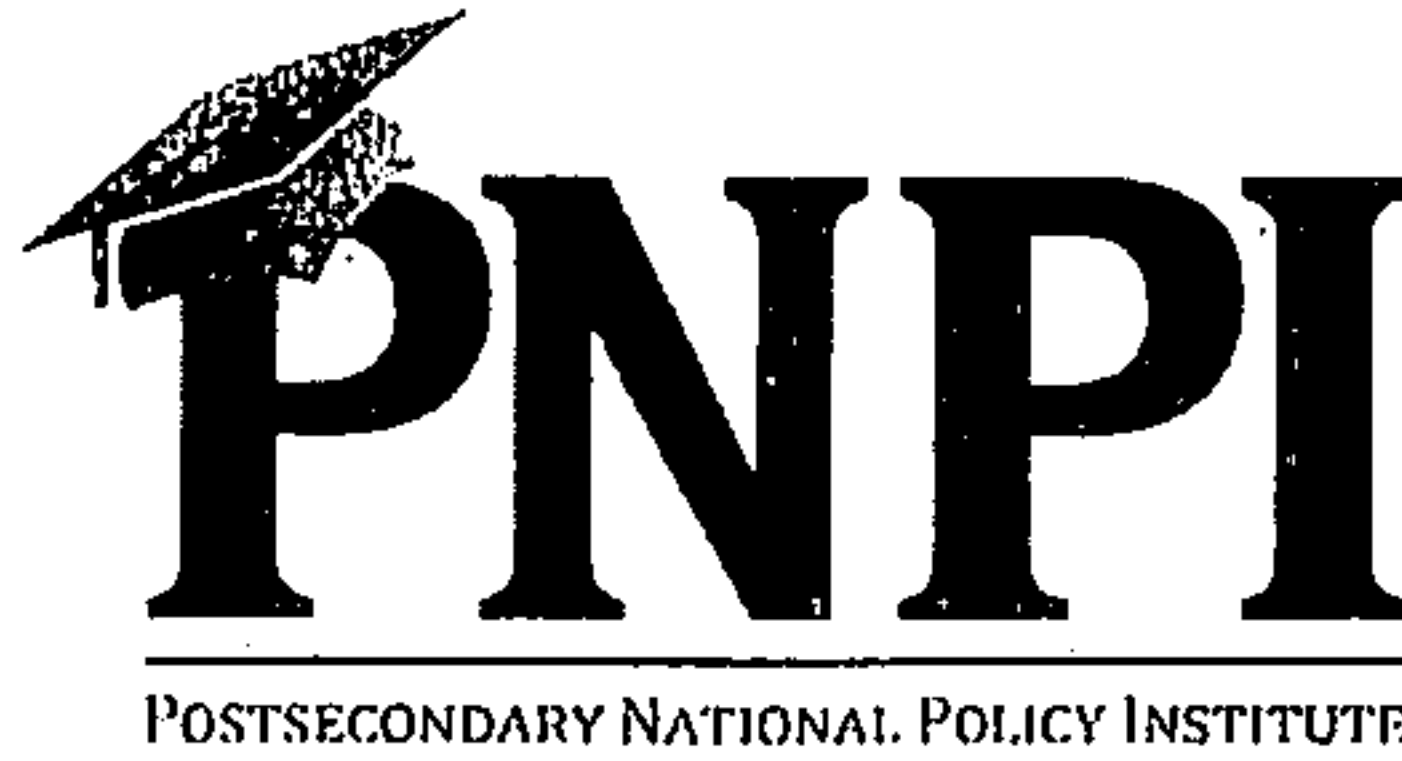Andrew LaCasse
(Printed name of traveler)

(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

☐ I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

5/4/17
(Date)

Lamar Alexander
(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

Form RE-2

PNPI

POSTSECONDARY NATIONAL POLICY INSTITUTE

Federal Postsecondary Data Primer

Wednesday, April 19 - Thursday, April 20
Airlie Conference Center
Warrenton, VA

SEMINAR GOALS

Introduce staff to, and extend their knowledge of, the postsecondary data sets housed and maintained at the U.S. Department of Education.
Introduce staff to, and extend their knowledge of, postsecondary data sets housed and maintained outside of the U.S. Department of Education.
Deepen staff understanding of federal data privacy and security laws, particularly as it relates to student level data.
Introduce staff to data linkages across federal agencies.
Lead staff through a data training exercise meant to increase their ability to access and analyze postsecondary data.

AGENDA

Wednesday, April 19

10:00AM-10:30AM	Arrive at Airlie Conference Center

10:30AM-12:00PM   **Introduction to Federal Postsecondary Data Sets**

Speakers:
MaryEllen McGuire, President, Postsecondary National Policy Institute (PNPI)
Mamie Voight, Vice President of Policy Research, Institute for Higher Education Policy (IHEP)
Jason Delisle, Resident Fellow, American Enterprise Institute (AEI)

Questions for Discussion:
What are the primary postsecondary data sets housed at the U.S. Department of Education? What data does each set contain? What are the data currently used for? What data are currently missing?
What data exist on student loans, the student loan portfolio and student loan repayment? What data are missing on student loans, the student loan portfolio and student loan repayment?
What are the key metrics in and across the federal education databases?

12:00PM-1:15PM   **Working Lunch with Experts**

Lunch will provide an opportunity for staff to ask our data panelists additional questions.

1:15PM-1:30PM   **Break**

1:30PM-2:45PM   **Other Postsecondary Data Sets**

Speakers:
Jennifer Engle, Senior Program Officer, The Bill & Melinda Gates Foundation
Amy Laitinen, Director for Higher Education, New America

Discussion Questions:
What postsecondary data sets exist outside of the U.S. Department of Education?
What data do these sets contain? How different are their metrics from those used at ED?
Why are outside data systems necessary?
What are the shortcomings of these data sets?
Do outside data sets differ from the federal data sets, complement the federal data sets or supplement the federal data sets?

2:45PM-3:00PM   **Break**

3:00PM-4:30PM   Interactive Data Training & Exercise

Facilitators:
Mamie Voight, Vice President of Policy Research, IHEP
Jared Bass, Federal Director, PNPI

4:30PM-5:00PM   Day One Wrap-Up

Facilitators:
MaryEllen McGuire, President, PNPI
Jared Bass, Federal Director, PNPI

Discussion Questions:
> After today's panels, are there any questions that are still outstanding?
> Were there any topics not covered today that you had hoped would be?

5:00PM-5:30PM   Hotel Check-in & Break

5:30PM-7:00PM   Dinner & Day Two Preview Discussion

- *Over dinner, PNPI staff will provide a preview of our day two panels with emphasis on exploring what staff know, don't know and want to know about data privacy and security as it relates to federal postsecondary data.*

Thursday, April 20

| 8:30AM–9:30AM   Breakfast & Check-out |

9:30AM-10:45AM   Data Privacy & Security

Speakers:
Joanna Grama, Director of Cybersecurity and IT GRC Programs, EDUCAUSE

Discussion Questions:
> What are the major privacy and security considerations surrounding postsecondary data?
> What is the difference between privacy and security?
> What are the current rules around collecting data and securing data?
> What is the Family Educational Rights and Privacy Act of 1974 (FERPA)?
> What rights do students have with regard to their personal data?
> What responsibilities do IHEs have with regard to collecting, storing and sharing data? What limitations do they face?
> What responsibilities does the Federal Government have with regard to collecting, storing and sharing data?
> What are the tradeoffs between privacy and security?

10:45AM-10:55AM   **Break**

10:55AM-12:15PM   **Linkages Across Federal Data Systems**

Speakers:
David Bergeron, Senior Fellow, Center for American Progress (CAP)
Rachel Zinn, Director, Workforce Data Quality Campaign(WDQC)

Discussion Questions:
> What federal agencies other than the U. S. Department of Education collect and maintain postsecondary data?
> hat partnerships currently exist among federal agencies to share postsecondary data?
> What roadblocks have been encountered by policymakers when trying to link federal databases? What road blocks have been overcome?
> Specific to workforce data, what linkages exist at the federal level and between the federal government and states?

12:15PM-1:30PM   **Working Lunch with Experts**
> *Lunch will provide an opportunity for staff to ask the day's panelists additional questions related to privacy, security and linkages that are of interest to them.*

1:30PM-2:30PM   **Wrap-Up Discussion**

Facilitators:
MaryEllen McGuire, President, PNPI
Jared Bass, Federal Director, PNPI

Discussion Questions:
> What new information did you learn from today's panels?
> What remaining questions do you have about federal postsecondary data systems in general?
> What follow-up might you be interested in?